

2014 Fiscal Service Advisory Council Payments Forum

Federal Reserve Bank of Kansas City September 17-18, 2014

September 17, 2014

7:15-8:00	Registration
8:00-8:15	Payment Management Welcome & Payments Forum Overview Gary Beets, Director, Kansas City Financial Center
8:15-8:30	FSAC Payments Forum Chair Opening Remarks Kathi Moore, FSAC Payments Forum Chair, Director of the Office of Payment and Recovery Policy, Social Security Administration
8:30-8:50	FSAC Payments Forum Overview Tom Nelson, Branch Manager, Customer Service Branch Lisa Andre, Deputy Project Manager, Philadelphia Financial Center
8:50-9:10	Payment Management Tactical Activities & Priorities: Gavin Jackson, Deputy Assistant Commissioner, Payment Management
9:10-9:30	Morning Break
9:30-10:30	Federal Financial Management – Are You Ready? Carolann Marker, Director, Customer Relationship Management Division Payment Automation Manager (PAM) Lori Meyer, Management & Program Analyst, Operations Support Branch Secure Payment System (SPS) Gary Ng, IT Specialist, Operations Support Branch Discovering the True Value of Payment Data- Data Quality and the Road to Business Intelligence Karen Brown, Program/Project Manager, Payment Management
10:30-11:15	Overview of Do Not Pay (DNP) Kevin Jones, Executive Director of the DNP Business Center, Fiscal Service
11:15-11:45	ASAP.gov – Automated Standard Application for Payments Gates Brown, Management & Program Analyst, Diversified Payment Services Branch
11:45-1:15	Lunch/Networking
1:15-1:45	ITS.gov – Unique Solutions to International Payment Issues Julie Nielsen, Supervisor, Diversified Payment Services Branch
1:45-2:30	Post Payment Services Wesley Johnson, Deputy Director, Philadelphia Financial Center Kevin McDaniels, Deputy Manager, Customer Service Branch
2:30-2:50	Afternoon Break
2:50-3:35	Federal Reserve Bank of Kansas City Welcome – Kelly Dubbert, First Vice President and Chief Operating Officer "Smart" Retail Payments Developments – Five Hot Spots to Watch Jackie Nugent, Assistant Vice President, Financial Services Division
3:35-4:05	Certifying Officer Training Program – Online Training Program Prototype Margot Kaeser, Senior Analyst, Payment Management William Murphy, Manhattan Strategy Group
4:05-4:45	FSAC Payments Forum Roundtable Discussion, Vice Chair Nominations, Action Items, Closing Remarks Kathi Moore, FSAC Payments Forum Chair

Connecting, Collaborating and Innovating!



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8:00-8:15	FSAC Payments Forum Chair Welcome & Updates Kathi Moore, FSAC Payments Forum Chair, Director of the Office of Payment and Recovery Policy, Social Security Administration
8:15-8:30	Payment Management Welcome Betty Belinsky, Director, Philadelphia Financial Center
8:30-8:50	Key Note Message: The State of Payments: Five Projects that are Shaping the Future John Hill, Assistant Commissioner, Payment Management
8:50-9:35	NACHA and the ACH Network: Moving Forward on a 40 Year Foundation Jan Estep, President and Chief Executive Officer, NACHA
9:35-9:55	Morning Break
9:55-10:25	Payments and Regulatory Update – What's New in Payments Matt Helfrich, Senior Program Analyst, EFT Strategy Division
10:25-10:45	FSAC Payments Forum Action Items and Discussion Kathi Moore, FSAC Payments Forum Chair
10:45-11:30	Post Payment System (PPS) – Payment Integrity's Next Generation Lisa Andre, Deputy Project Manager, Philadelphia Financial Center
11:30-1:00	Lunch/Networking
1:00-1:30	U.S. Debit Card Jerimiah Bennett, Program Manager for U.S. Debit Card, Fiscal Service
1:30-2:00	Payment Integrity David Winters, Business Architect, Payment Management
2:00-2:20	Afternoon Break
2:20-2:50	Invoice Processing Platform Peter Moore, Agency Relationship Liaison for the IPP, Payment Management
2:50-4:00	FSAC Payments Forum Roundtable Discussion, Vice Chair Announcement, Action Items, Closing Remarks Kathi Moore, FSAC Payments Forum Chair